

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.<sup>1</sup>

PROMESA  
Title III

Case No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO HIGHWAYS AND  
TRANSPORTATION AUTHORITY,

Debtor.

PROMESA Title III

Case No. 17 BK-3567-LTS

This filing relates only to HTA, and has  
been filed in lead Case No. 17 BK-  
3283-LTS and 17 BK-3567-LTS  
(HTA)

**NOTICE  
OF FILING OF EXHIBIT J (BEST INTERESTS TEST REPORT)  
TO DISCLOSURE STATEMENT FOR THE AMENDED TITLE III PLAN  
FOR THE PUERTO RICO HIGHWAYS AND TRANSPORTATION AUTHORITY**

**PLEASE TAKE NOTICE** that on May 16, 2022, the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as sole Title III representative of the Puerto Rico Highways and Transportation Authority (the “Debtor”) pursuant to section

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801). Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.

315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”),<sup>2</sup> filed the *Disclosure Statement for the Amended Title III Plan of Adjustment for the Puerto Rico Highways and Transportation Authority* [Case No. 17-BK-3567-LTS, ECF No. 1178] (the “Disclosure Statement”).

**PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement states that Exhibit J thereto, to be filed at a later date, is the Best Interests Test Reports (as defined in the Disclosure Statement). Disclosure Statement at 288 & n.203.

**PLEASE TAKE FURTHER NOTICE** that the Debtor is hereby filing Exhibit J (Best Interest Test Report) to the Disclosure Statement, which is attached hereto as **Exhibit A**.

*[Remainder of Page Intentionally Left Blank]*

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<sup>2</sup> PROMESA is codified at 48 U.S.C. §§ 2101-2241.

Dated: June 3, 2022  
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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**EXHIBIT A**

**Best Interest Test Report**